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Creditors of Lehman Brothers Holdings Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,	: Jointly Administered
	:
Debtors.	:
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In re:	: SIPA Proceeding
	: Case No. 08-01420 (JMP)
LEHMAN BROTHERS INC.,	:
	:
Debtor.	:
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**APPENDIX VOLUME II TO
MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN
BROTHERS HOLDINGS INC., ET AL., PURSUANT TO 11 U.S.C. § 105(a), FED. R.
CIV. P. 60(b), AND FED. R. BANKR. P. 9024, FOR RELIEF FROM ORDER UNDER
11 U.S.C. §§ 105(a), 363, AND 365 AND FEDERAL RULES OF BANKRUPTCY
PROCEDURE 2002, 6004 AND 6006 AUTHORIZING AND APPROVING
(A) SALE OF PURCHASED ASSETS FREE AND CLEAR OF LIENS AND OTHER
INTERESTS AND (B) ASSUMPTION AND ASSIGNMENT OF EXECUTORY
CONTRACTS AND UNEXPIRED LEASES, DATED SEPTEMBER 20, 2008 (AND
RELATED SIPA SALE ORDER) AND JOINDER IN DEBTORS' AND SIPA TRUSTEES
MOTIONS FOR AN ORDER UNDER RULE 60(b) TO MODIFY SALE ORDER**

EXHIBIT No.	DESCRIPTION
19	Deposition transcript of Patrick Clackson, taken on September 4, 2009
20	Asset Purchase Agreement dated September 16, 2008 among Barclays and the Lehman Sellers ("APA")
21	First Amendment to the APA
22	Hearing Transcript, September 17, 2008
23	Hearing Transcript. September 19, 2008
24	Sale Order
25	Clarification Letter (bearing the date September 20, 2008)
26	9/22/08 email sent at 11:09 a.m.
27	Declaration Of Saul Burian In Support Of Limited Objection Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., Et Al. To SIPA Trustee's Motion Under 11 U.S.C. §§ 105 And 363 And Fed. R. Bankr. P. 9019(a) For Entry Of An Order Approving Settlement Agreement (Docket No. 493 in Case No. 08-1420 (JPM))
28	Affidavit of Shari Leventhal filed in Support of December Settlement Motion
29	Draft Letter from Jamie Dimon to John Varley, Oct. 11, 2008
30	9/17/08 email from Reilly to Lowitt.
31	9/16/08 email from Haworth to Clackson, copy Ricci covering presentation to the Barclays board
32	9/16/08 email from Kelly to Lowitt, copy Tonucci
33	Martin Kelly's handwritten notes
34	Final Balance Sheet dated September 16, 2008
35	Balance Sheet dated September 16, 2008
36	9/19/08 email from Malloy to LaRocca;
37	"Haircut Summary"
38	9/21/08 email from Ricci to Klein
39	9/18/08 email from Reilly to Lowitt and Gelband, copy Tonucci and Kelly
40	email sent 9/19/08 at 9:15 p.m.
41	email sent 9/20/08 at 2:39 p.m.
42	email sent 9/21/08 at 5:03 p.m.
43	9/20/08 email from Klein to Diamond
44	9/21/08 email from Forrest to Blackwell